

TeamSideline Quick Start Guide

Volunteer Management

Description

Welcome, and thank you for choosing TeamSideline. This Quick Start Guide is meant to help you get started using the TeamSideline Volunteer Management module for volunteers.

How To Sign In

Description

This process requires your email address and password. If you do not have your password -- from the Sign In page select the Forgot Password link and follow the instructions.

| Sign In Process | |
|-----------------|---|
| Step | Action |
| 1 | Navigate to your organization's home page |
| 2 | From the upper right-hand corner of the Home page, click the "Sign In" link. Result: Sign In page displays. |
| 3 | From the Sign In page • For Email, enter your email address. • For Password, enter your password. • If you do not know your password, click the "Forgot your password?" link and follow the instructions. • Click the Sign In button. |
| End of P | Result: You are signed into your account. Process |

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Requesting a Volunteer Shift

Description

This section explains how you can request an available volunteer shift.

Note: Others may be signing up at the same time, so you're not assigned to the volunteer shift until you click the Request button and are confirmed.

| Request a Volunteer Shift | |
|---------------------------|---|
| Step | Action |
| 1 | From the Menu Bar, click the My Account Tab and select Volunteer Shifts Tab. Result: Volunteer Shifts page displays. |
| 2 | All Available Volunteer shifts will display under Available Shifts. Note: If no shifts are listed, then the sign-up process has not started, or your account is not properly configured. In the latter case, please use the contact us link on the Home Page to inquire within your organization. |
| 3 | From the Volunteer Shifts page, Sign Up! Section • For Member, select a member from the Member list. Note: The Members list only includes parents on the account. If you need to add another parent, click the Members tab and follow the instructions on that page. |
| 4 | From the Volunteer Shifts page, Available Shifts Section • Click the checkbox next to one or more volunteer shifts. Note: Clicking the triangle icon will expand an opportunity, task. Hovering over the Task will highlight the Responsibilities. |
| 5 | From the Volunteer Shifts page, Sign Up! Section • Click the Request button. Result: Page refreshes with a confirmation or a warning that the shift is no longer available for each shift requested. Note: After you click the request button, you will get a confirmation its possible someone else is signing up at the same time and it might not be available when you click the Request button. |
| 6 | From the Volunteer Shifts page, Volunteer Shifts table • Review your confirmed shifts Note: To change or cancel volunteer shifts, use the Contact Us link on the Home Page to discuss with your organization's volunteer coordinator. |
| End of Process | |